

BELFORD SOUTH METROPOLITAN DISTRICT
SPECIAL BOARD MEETING AND FINAL DETERMINATION TO ISSUE OR REFUND
GENERAL OBLIGATION INDEBTEDNESS
AGENDA

Board of Directors:	Term Expires:
Kevin J. Smith, President	May 2022
Lawrence Jacobson, Secretary/Treasurer	May 2022
Andrew Klein, Assistant Treasurer/Assistant Secretary	May 2022
VACANT, Assistant Secretary	May 2023
VACANT, Assistant Secretary	May 2023

DATE: October 16, 2020

TIME: 10:00 a.m.

PLACE: 4100 E. Mississippi Ave, #500, Denver, CO 80246

NOTE: Due to the ongoing threat of the COVID-19 pandemic, and to preserve the health, safety and welfare of the public, Board members, consultants and members of the public are encouraged to participate by teleconference or by computer/tablet by utilizing the following information:

URL link: [Join Microsoft Teams Meeting; https://teams.microsoft.com/l/meetup-join/19%3ameeting_YTBmMjQxMWMtZWU2OC00YmNiLWFiMTUtNTJiMWU3NTY0MDMy%40thead.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22d42bab28-fbd8-4e65-a395-965cf9ef152f%22%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_YTBmMjQxMWMtZWU2OC00YmNiLWFiMTUtNTJiMWU3NTY0MDMy%40thead.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22d42bab28-fbd8-4e65-a395-965cf9ef152f%22%7d)

By Telephone: [+1 720-547-5281](tel:+17205475281) United States, Denver (Toll) Conference ID: 182 950 920#

I. Call to Order/Approve Agenda/Confirm Meeting Location and Posting of Meeting Notices

II. Present Conflicts of Interest

III. Financial Items

IV. Legal Items

A. Discussion and Possible Action Regarding:

1. Final determination to issue or refund general obligation indebtedness in the form of a resolution authorizing an obligation to be incurred pursuant to that certain Capital Pledge Agreement to be entered into between the District, Belford North Metropolitan District (“Belford North”), and the trustee in connection with those certain General Obligation Limited Tax Bonds, Series 2020A, and Subordinate General Obligation Limited Tax Bonds, Series 2020B, in the maximum combined aggregate principal amount of \$45,000,000 to be issued by Belford North for the purpose of paying or reimbursing the costs of public improvements
2. Identify and authorize Board members to approve and execute documents and other items related to the proposed 2020 Bonds

Belford South Metropolitan District

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3. Ratify past actions of Directors, consultants and others related to the 2020 Bonds
 4. Approve Sherman & Howard LLC Waiver of Conflict of Interest (enclosed)
 5. Ratify Actions Related to Amended and Restated Service Plan
 6. Approve Amended and Restated Intergovernmental Agreement with Town of Parker
 7. Approve Debt Allocation Agreement Between Belford North and Belford South Metropolitan Districts
 8. Approve Master Intergovernmental Agreement Between Belford North and Belford South Metropolitan Districts
 9. Approve Other Items Related to 2020 Bond Issue and Public Improvement Funding and Construction
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V. Manager's Items

- A. Consider Approval of August 25, 2020 Special Meeting Minutes (enclosed)
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VI. Director's Items

- A. Other
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VII. Other Items

- A. Confirm Quorum for November 24, 2020 at 11:00 a.m.
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VIII. Adjournment

NOTE: The Next Special Board meeting is scheduled for November 24, 2020 (Public Hearing) at 11:00 a.m.